

**WESTERN DIGITAL CORPORATION**  
**INVESTOR INFORMATION SUMMARY**

**Q3 FY2008** (All amounts in millions, except ASPs and headcount)

	<b>Q3 FY07</b>	<b>Q4 FY07</b>	<b>Q1 FY08</b>	<b>Q2 FY08</b>	<b>Q3 FY08</b>
<b>HARD DRIVE UNITS:</b>	24.5	24.9	29.4	34.2	34.5
<b>REVENUE<sup>1</sup>:</b>	\$1,410	\$1,367	\$1,766	\$2,204	\$2,111
<b>HARD DRIVE AVERAGE SELLING PRICE:</b>	\$58	\$55	\$59	\$61	\$59
<b>GROSS MARGIN %:</b>	15.8%	15.0%	18.3%	23.3%	22.6%
<b>REVENUE BY CHANNEL (HDD ONLY):</b>					
OEM	47%	47%	50%	48%	50%
DISTRIBUTORS	34%	36%	31%	34%	34%
RETAIL	19%	17%	19%	18%	16%
<b>REVENUE BY GEOGRAPHY (HDD ONLY):</b>					
AMERICAS	36%	40%	34%	32%	28%
EUROPE	29%	26%	33%	32%	31%
ASIA	35%	34%	33%	36%	41%
<b>REVENUE CONCENTRATION (HDD ONLY):</b>					
10 LARGEST CUSTOMERS	46%	48%	46%	47%	48%
<b>WORLDWIDE HEADCOUNT:</b>	27,277	29,572	41,263	42,534	41,876
<b>CASH RELATED INFORMATION:</b>					
CASH FLOW FROM OPERATIONS	\$164	\$154	\$219	\$519	\$431
CAPITAL EXPENDITURES	\$70	\$85	\$163	\$169	\$137
DEPRECIATION AND AMORTIZATION	\$55	\$61	\$78	\$111	\$111
DAYS SALES OUTSTANDING	46	46	51	45	44
<b>INVENTORY METRICS:</b>					
RAW MATERIALS	\$12	\$12	\$165	\$171	\$153
WORK IN PROCESS	86	94	145	131	131
FINISHED GOODS	<u>145</u>	<u>153</u>	<u>151</u>	<u>157</u>	<u>171</u>
TOTAL INVENTORY, NET	\$243	\$259	\$461	\$459	\$455
INVENTORY TURNS	20	18	13	15	14

<sup>1</sup> Revenue includes external sales of media and substrates of \$40 million in Q1'08, \$120 million in Q2'08, and \$89 million in Q3'08.