

**WESTERN DIGITAL CORPORATION**  
**INVESTOR INFORMATION SUMMARY**

**Q2 FY2009** (All amounts in millions, except ASPs and headcount)

	<b>Q2 FY08</b>	<b>Q3 FY08</b>	<b>Q4 FY08</b>	<b>Q1 FY09</b>	<b>Q2 FY09</b>
<b>UNITS<sup>1</sup></b>	34.2	34.5	35.2	39.4	35.5
<b>REVENUE<sup>2</sup></b>	\$2,204	\$2,111	\$1,993	\$2,109	\$1,823
<b>AVERAGE SELLING PRICE</b>	\$61	\$59	\$56	\$53	\$51
<b>GROSS MARGIN %</b>	23.3%	22.6%	21.3%	20.1%	15.9%
<b>REVENUE BY CHANNEL<sup>1</sup></b>					
OEM	48%	50%	57%	56%	57%
DISTRIBUTORS	34%	34%	24%	26%	21%
RETAIL	18%	16%	19%	18%	22%
<b>REVENUE BY GEOGRAPHY<sup>1</sup></b>					
AMERICAS	32%	28%	29%	23%	23%
EUROPE	32%	31%	25%	29%	29%
ASIA	36%	41%	46%	48%	48%
<b>REVENUE CONCENTRATION<sup>1</sup></b>					
10 LARGEST CUSTOMERS	47%	48%	53%	51%	49%
<b>WORLDWIDE HEADCOUNT</b>	42,534	41,876	50,072	51,409	50,838
<b>CASH RELATED INFORMATION</b>					
CASH FLOW FROM OPERATIONS	\$519	\$431	\$230	\$301	\$300
CAPITAL EXPENDITURES	\$169	\$137	\$146	\$162	\$140
DEPRECIATION AND AMORTIZATION	\$111	\$111	\$113	\$117	\$122
DAYS SALES OUTSTANDING	45	44	46	47	46
<b>INVENTORY METRICS</b>					
RAW MATERIALS	\$171	\$153	\$144	\$129	\$124
WORK IN PROCESS	131	131	145	168	159
FINISHED GOODS	<u>157</u>	<u>171</u>	<u>167</u>	<u>180</u>	<u>163</u>
TOTAL INVENTORY, NET	\$459	\$455	\$456	\$477	\$446
INVENTORY TURNS	15	14	14	14	14

<sup>1</sup> Does not include media and substrates

<sup>2</sup> Revenue includes external sales of media and substrates of \$120 million in Q2'08, \$89 million in Q3'08; beginning Q4'08, external sales of media and substrates are no longer reported separately.